

METRC Policy & Procedure Manual

Title: Transition from Provisional to Full Certification Approval Email Template

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General Description & Purpose: This is the email template used by the MCC Study Team to transition a Provisionally Certified Site to full Certification Approval for a given study.

Instructions: The MCC Study Team will retrieve the site's Provisional Certification Approval email and use it as the starting place for the Transition from Provisional to Full Certification Approval email. After replying to all and ensuring that the original Provisional Certification Approval Email is retained in the body of the message, the Study Team will use the template below in the new section of the reply-all email. This step ensures that all certification-approval-related documentation is preserved in a single, continuous email chain.

The sections of the template noted in **red** should be updated to reflect the name of the institution, individual, or study, as necessary.

Please note: You should erase and replace the subject line to reflect the text below.

Subject Line: Full Clinical Site Certification Approval Granted for the <<Study Acronym/Short Name>>

New Section of Email (above previous Provisional Certification Approval):

Dear <<PI Name>>,

Congratulations! Your site has fully satisfied all requirements for Full Clinical Site Certification for the <<Study Acronym/Short Name>> Study. We appreciate that you participated in the Provisional Certification quality assurance process and hope that you, too, feel even more prepared and confident as you re-initiate screening and enrollment activities.

The members of your study team who were provisionally certified on <<date of Provisional Certification>> are hereby granted full certification approval.

Please Note: If new individuals join your study team, they must be certified by the MCC prior to initiating study activities.

- You should notify the MCC of any new study team members ASAP. Make sure to submit the required certification materials for those individuals along with your notice.
- After verifying all required documentation, the MCC will then *Reply All* to this approval message (transitioning your site from Provisional to Full Certification) and will include a new table (like

the one below), this time listing the newly certified individuals. The certification approval date for those new study team members will be the date that the *Reply All* message is sent.

- This process will be repeated any time there are new study team members to certify; each time the most recently sent certification-approval-related message will be the starting point. This will allow for a complete history of all certification approval activity to be maintained in one email chain.

Please file a copy of this email approval notice in your <<Study Acronym/Short Name>> Regulatory Binder.

Please let us know if you have any questions as you re-initiate study procedures

We thank you again for your contributions to this important study!

<<MCC Study Team Member Name>>

<< MCC Study Team Member Standard Signature Block>>